2025 可持续发展报告

JUSHI

为美好"纤"行

2025

报告是如何编制的?

1.项目启动

2.

治理之

创新之

2025 “ ” “ ”
ESG
“ ” “ ” ESG
“ ‘ ’ ” “ ” ESG

“ ” MSCI ESG BBB A EcoVadis
CSA 30% Wind AA “ ” “ E
” 2025 ESG 100 ESG

“ ” “ ” “ ”

“ ” 100%
“ + ”
“ ” 5.6 21
“ ”
E

“ ”
“ ” “ ”

“ ”

“ ”

ISO37301

“
” “ ”
“ ”

“ ”

“ ”

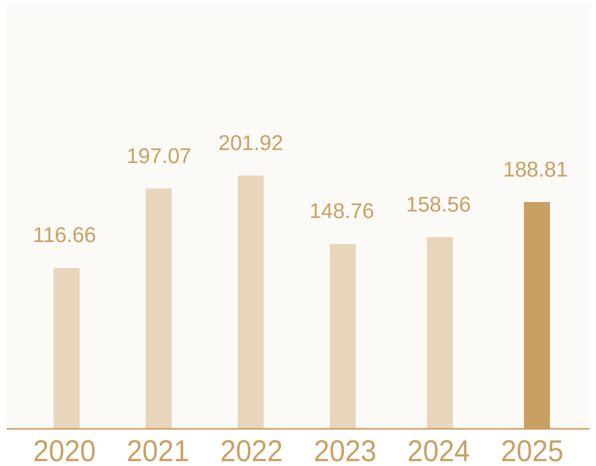
MSCI
ESG RATINGS

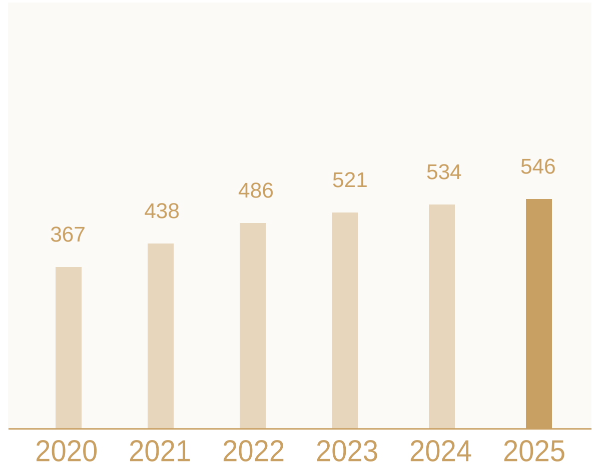
A

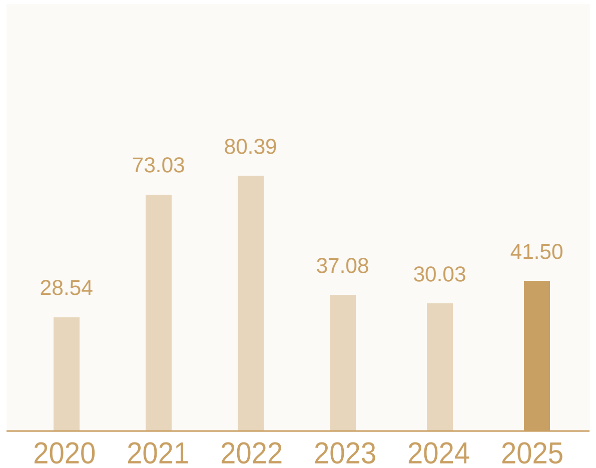
CCC | B | BB | BBB | A | AA | AAA

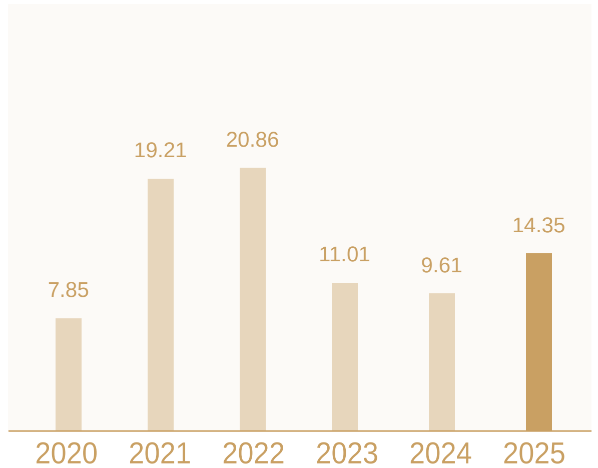
RATING ACTION DATE: August 19, 2025
LAST REPORT UPDATE: August 19, 2025

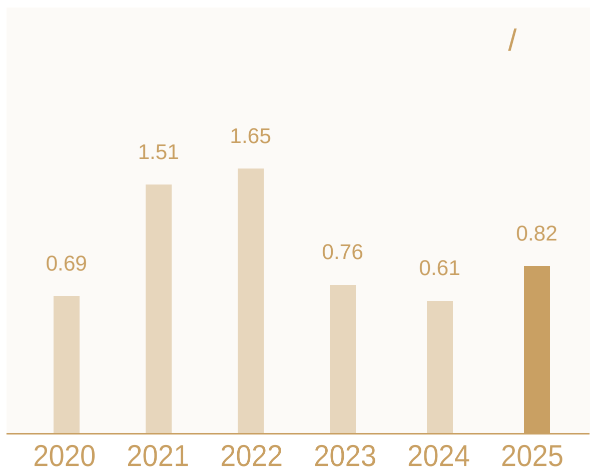
Wind ESG

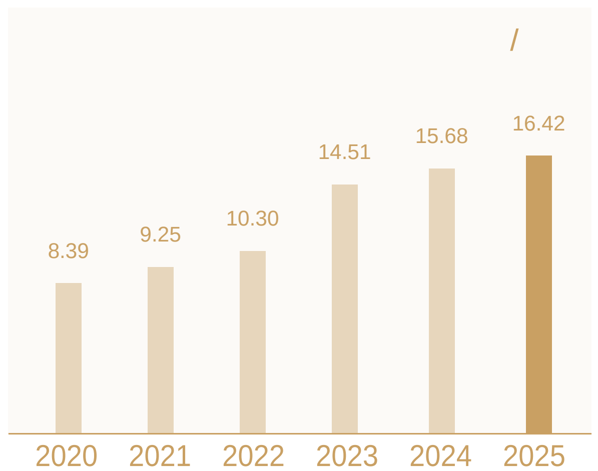












2025

GOVERNANCE

40%

3
34.96

A

17.77

100%

22,423
100%

ENVIRONMENT

100%
100%

1.03

3,805
2.68

2.2
124
/

392
3.1

7.4
20

SOCIAL

14,300
100%

98.78%
97%

39
4,847

1,072

920

980
603

97%

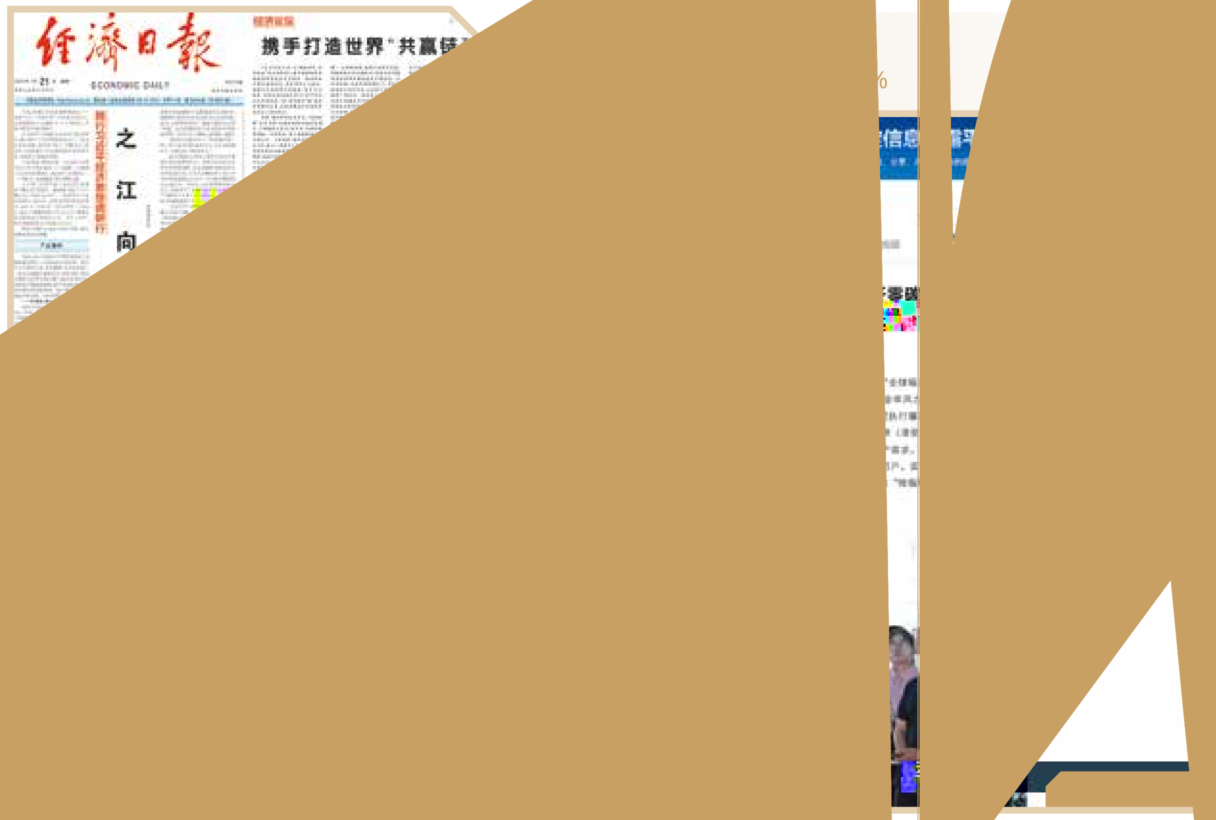
中国巨石

ESG 2025

ESG

200 60

“ ” ESG



01 治理之擎

16 和平、正义与强大机构

ESG ESG

2025

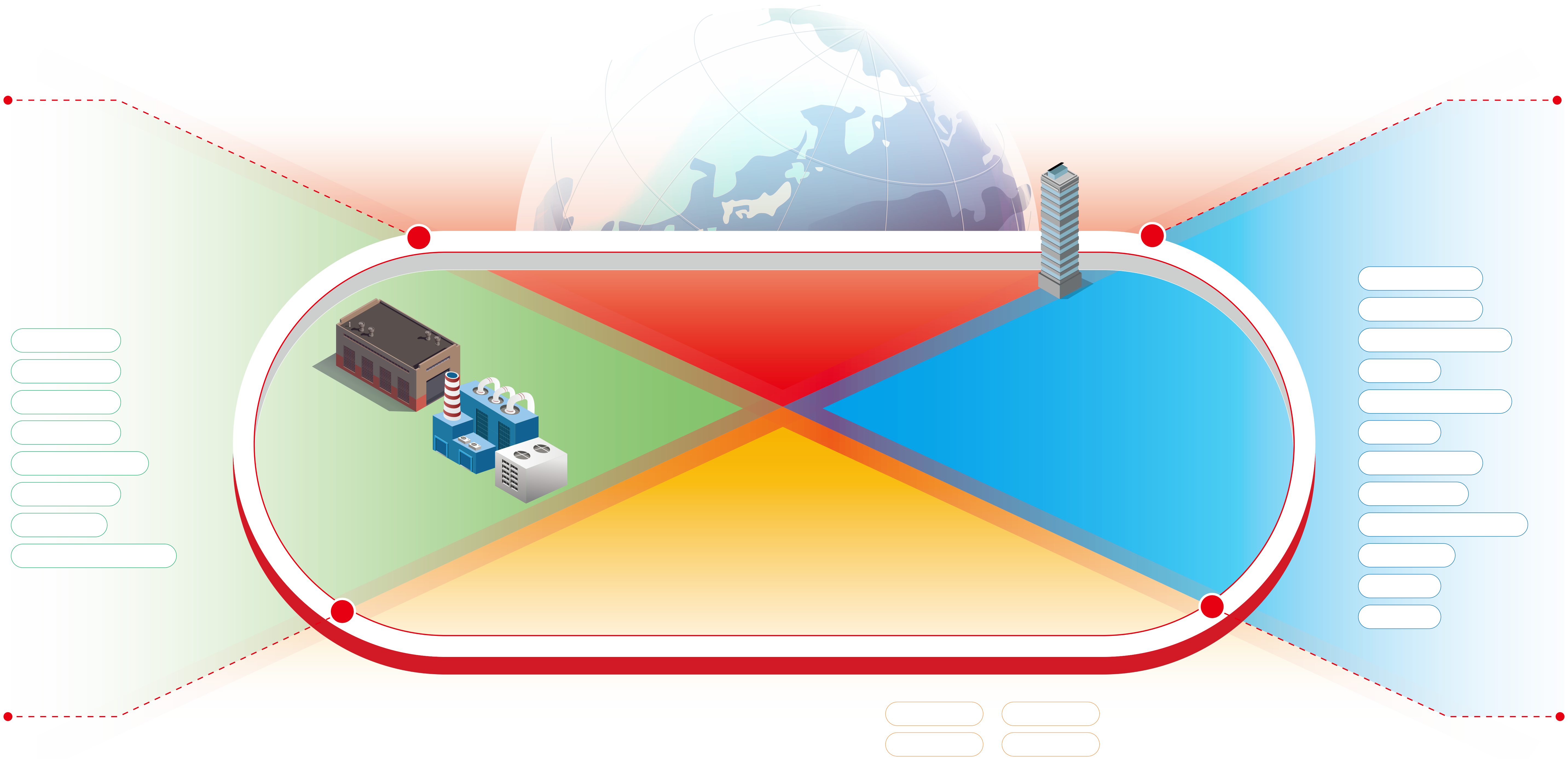
ESG

ESG ESG “ ”

15%

3 9

24



ESG ESG

ESG

/

/

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G G

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2025

14 ——

“ ”

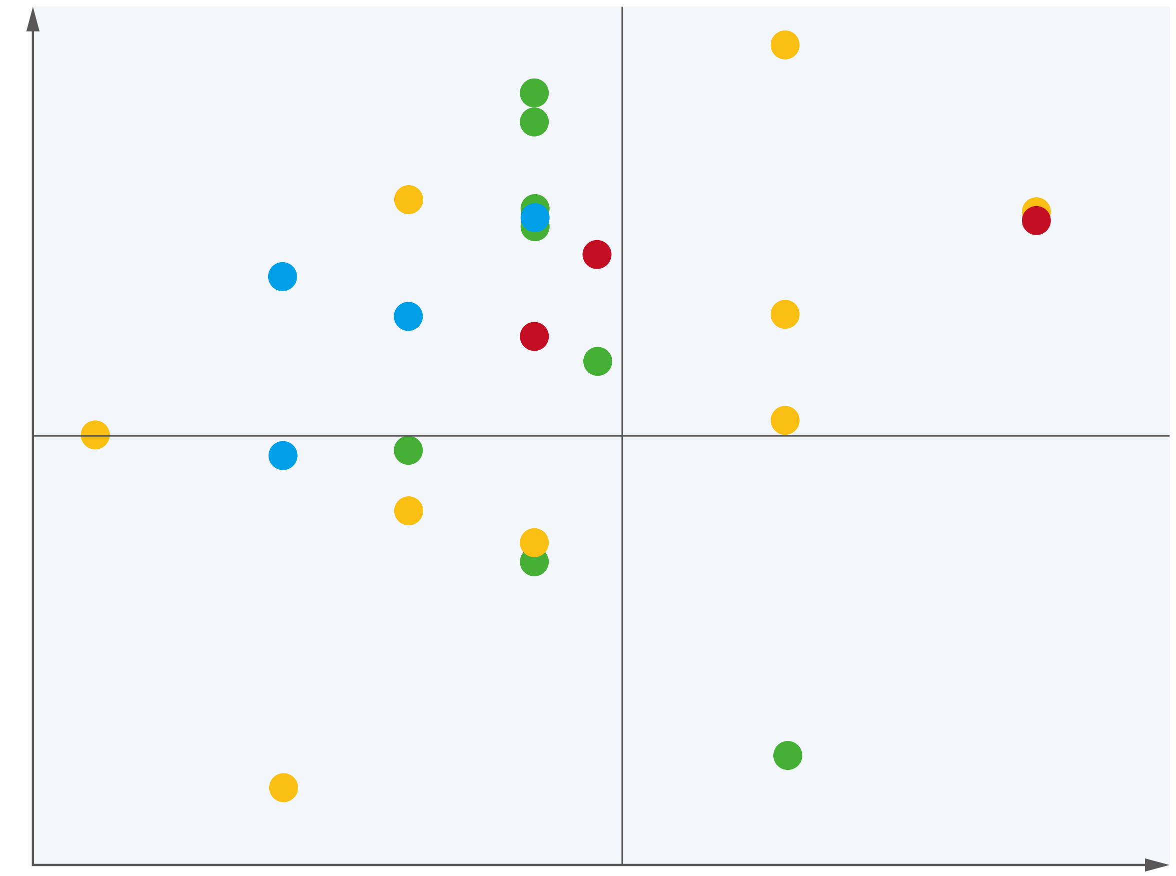
-
- 2025
-

- 21
24

- ESG
2025 8,439

- “ ” “ ”
- “ ” “ ”

- “ ”



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*ə ə 21

SDGs 2025 SDGs ESG

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		· *
		· * · · * · · · · ·

ESG * ESG G

2025

“ ” “

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“ ”

“ ” “ ”

“ ”

2025 **22** **124** **62**

2025

3,452.82

618 2024 4.59%

2025 12 31 9
2 4 3 1/3 1 11.11%

				√	√	√	
				√		√	
						√	
[1]						√	ESG
			√				
			√	√	√	√	
[2]			√	√	√	√	
				√	√	√	

[1] G H
ESG G

[2] H H
H G H
G

2025 " "

6 31 18

15 100% 79

2025 20

1

“ ”

E

30 2,000 80 E П`

4

2023-2025

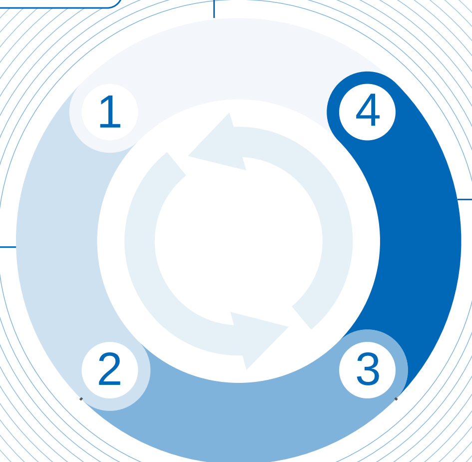
ISO37301

IOS 37301

ISO 37301

2025 7 1
118
3

3



ESG

2025 **26**

2025

5

“

” 6 3

8 **8**

“ ”

“ ” 100%

“ ” “

”

○

2025 13

100% 122

100% 22,424

2025

2025

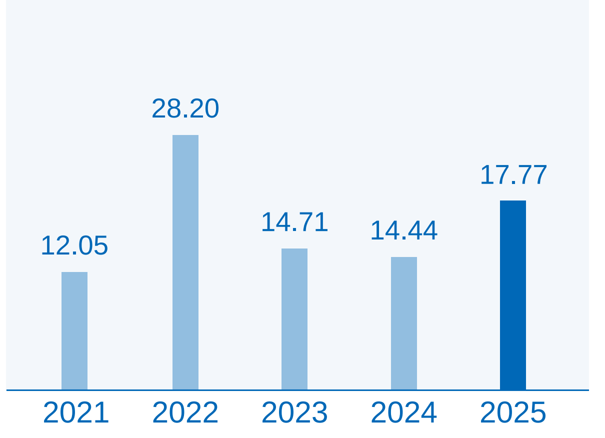
○

2025

“ ”

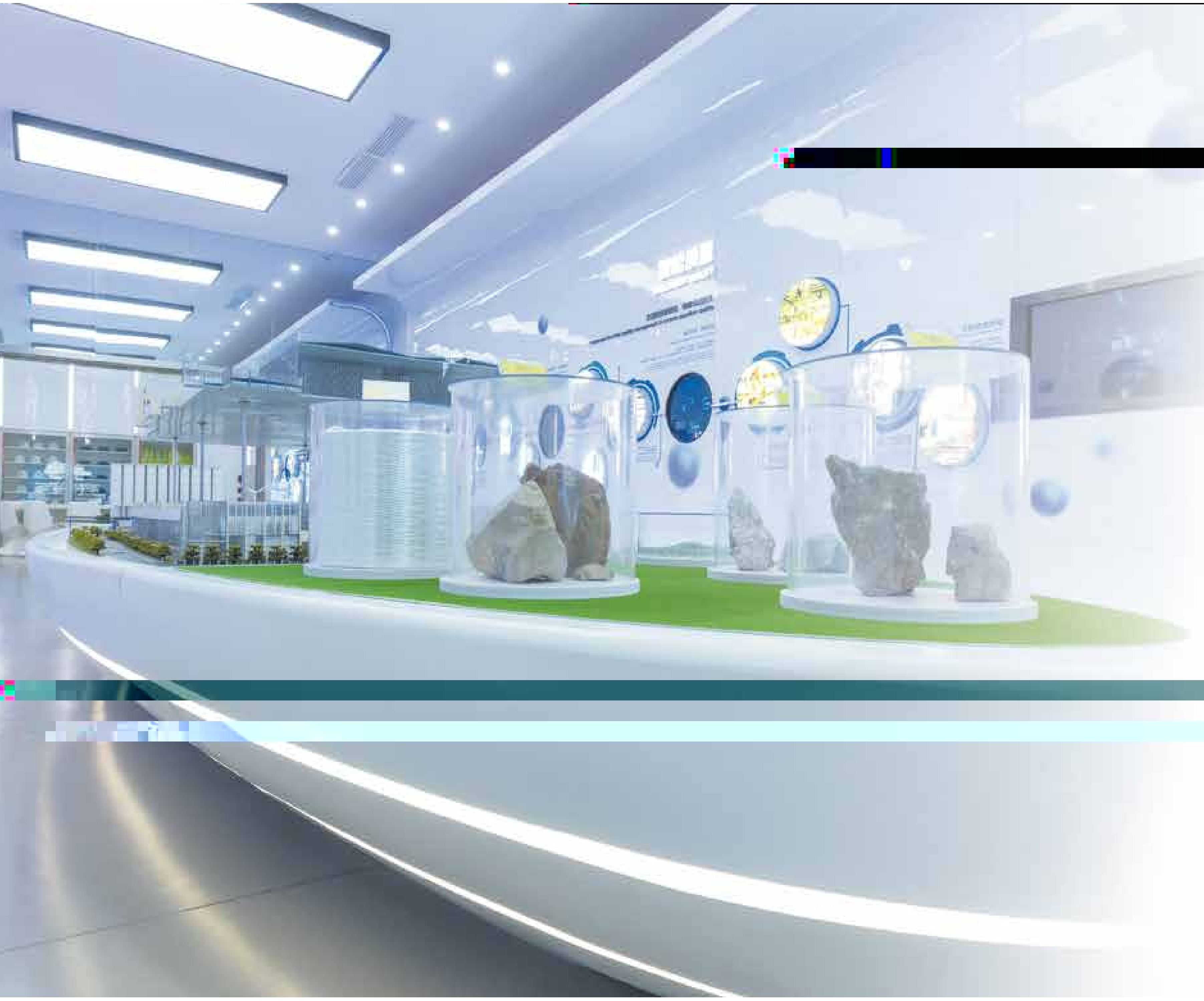
“ +

”



“ ”

2025 17.77



02 创新之翼

“ ”

9 工业、创新和基础设施

17
5
11 1
1
1
1
4
1

“ ”

300
1,380 8 200
“ ”

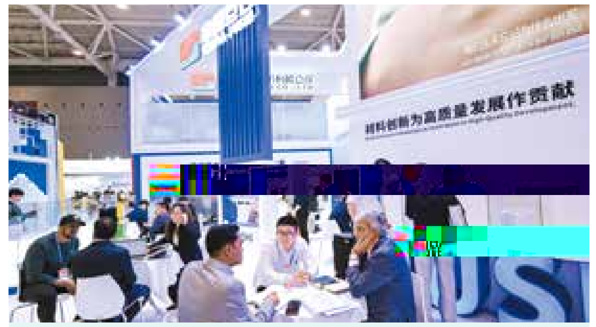
3,000

300
1,380
8
200

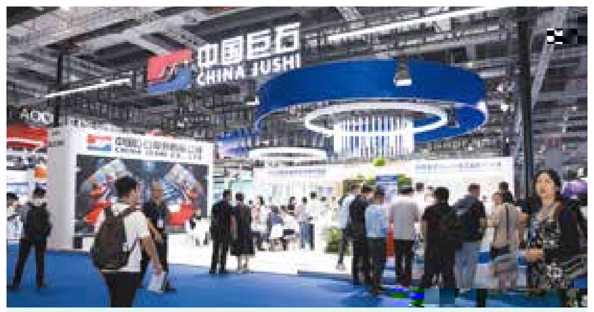
“ ”
5 15
3%
48
79


2025 3 4 -6

2025 3 24 -26



2025 4 15 -18



2025 9 16 -18 28

2025 10 24 31

AI

16 "AI+ "

AI

ESG

AI

" + "

" "

AI AI

800

AI

d AI+ d

AI

" "

" "

2024 "

" 2025 "

"

" 5G " 5G

Hu Hu

5G

2025 31 18

2025 12

2025 370

" "

2025

2023-2025

- **2025**

AI

“ ” “ ”

01

02

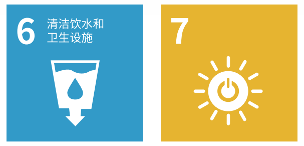
03

04

05

06

03 低碳之脉



“ ”

/

134

ESG

/

/ /

EHS

EATNS

2025

1 2

*3 EATNS

2025 E

22,167.48

ISO14001

6

ISO14001

100%

85.7%

“ ”

2025

A

*3 EATNS

201

10

100%

69

100%

6

*4

/

/

/

35

300

ESG

“ ”
E9

“ ”

100%

2025

60% 35%

1.3

ISO50001 5

71.4%

ISO50001

2025 70

2025

2024

0.47

12.66%

2025 *6

	2025	
	2,627,022	
	2,396,679	
	2,316,812	
	79,867	
	230,343	
	155,092	
	127,330	
	75,251	
	61,781	
	35,103	
	2,662,125	
	84,708	
	4,177,884	
*7	685	
	4,263,277	
	6,925,402	
	367	/
	282.92	/
	392	
	155,092	

*6

*7

2025

97.69%

,

2024

2025

2025 *8

	2025	
	7,990,345	
	4,971,956	
	3,018,389	
	424	/
	2,627,811	
	2,603,763	
	24,048	
	5,362,534	
	337,343,761	
	97.69	%
*9	0	

*8

*9 WRI /

100%

“ ”

2030			
/	“ ”	6.0%
/	“ ”	29.8%
/	“ ”	10.3%
/	“ ”	19.5%

A

A

“ + ”

95%

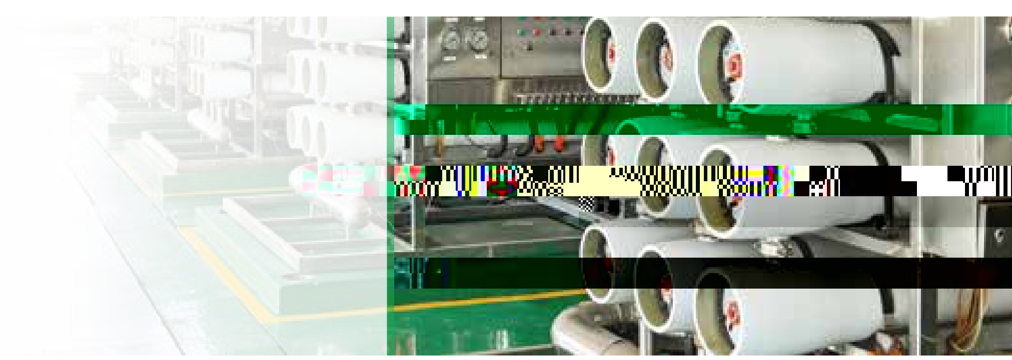
95%

2025 *10

	2025	
NOx	690.55	
SO_2	275.57	
	30.72	
VOCs	77.10	

*10

95% 71.2% 84.0% 81.7%



MBR
+ABFT GB8978-1996
GB18918-2002 A

2025 *11

	2025	
	2,603,763	
	24,048	
(COD)	303.06	
(COD)	0.104	/
	5.90	
	0.002	/
	0.893	/

*11

2025

COD

20,000 /

375

COD 6,240 COD

81.4%

2%

2%

“ ”

100%

40%

100% “ + + + + ”

100% 2%

2025

9,278

35,090

572

1,797

2025 *12

	2025	
	1,306	
	0.07	/
	64,859	
	3.48	/
	64,862	
	99	%
	100	%

*12

2025

/

100%

2025

“

”

5

3

“

” “ ”

2025

ESG

ESG

ESG

70%

30%

10%

20%

40%

10%

20%

40%

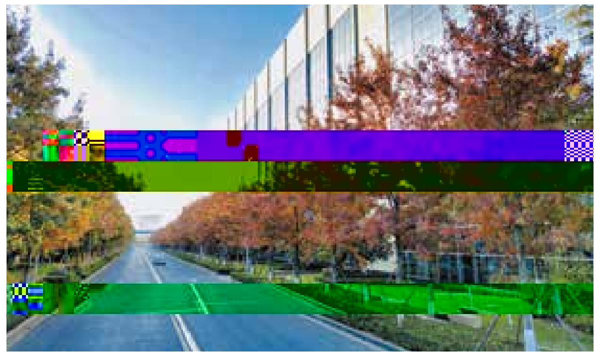
16 7 4
5

		*13
		P1
		P2
		P3
		P4
		P5
		P6
		P7
		T1
		T2
		T3
		T4
		O1
		O2
		O3
		O4
		O5

*13 (Physical Risk) "P" (Transitional Risk) "T" (Opportunity) "O"

	P1				
	P2				
	P3				
	P4				
	P5				
	P6				
	P7				
	T1				

	T2		CCUS		
	T3				
	T4			ESG	ESG
	O1				
	O2				
	O3		/		
	O4				
	O5		/		



7

“ ”

2025

1,643.23

1,000

988

17,078

TCFD IPCC

SSP SSP1-2.6 SSP5-8.5

0–5 2030 5–10 2035 10–35 2060

Ӂ Ӂ ὐ Đ ڀ 2 ǂ

IEA STEPS “ ”

RCP 2.6 / SSP1

IEA NZE 2050

RCP 8.5 / SSP5

T3 “ ” O3 “ ”

2025
2.2
1.45%

SGS
2025 SGS

4 SGS

PCF SGS
4 4
0.54 CO_2e 0.50 CO_2e 0.50 CO_2e 0.66 CO_2e

SGS ISO14040:2006 - -
ISO14044:2006 - -
ISO14067:2018 - -
PAS2050:2011

2027 “ ” 2057 “ ”

159
2.95
8.47

20 /

	2025
▼	5.13%
▼	2.43%

2025 E6
E7 / 35,000
15,000 100%
2030

2025 20 18
5%

8,552

1.03
2.68

2025

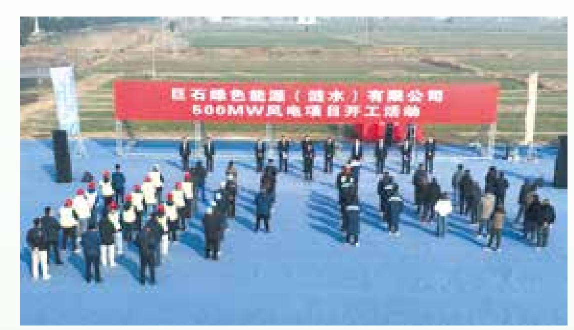
“ ”

392 3.1
7.4 20 12%

2025

233MW

5
40 **2025**
500 **12.4**
100



“
”

2025 20% 5%-30%

2025 [14]

	2025	
	2,344,799	
	1,087,679	
	1,257,119	
	124	/

[14]

“ ” “ ”

2025	2025	2030
“ ”	“ ”	“ ”
3.6%	20.8%	24.15%
6.8%	13.7%	20.31%
	18.7%	
20.0%		27.7%

2025 – 3

89% 6% 5%

2025

1		6,365,898.48	89.32%
3		428,824.88	6.02%
4		69,826.47	0.98%
6		551.61	0.01%
7		5,357.52	0.08%
9		92,321.61	1.30%
10 [15]		51,623.33	0.72%
12		112,945.46	1.58%
		7,127,349.37	100.00%

[15] 2025 10

“ ”

40

425

100%

“ 2025 ” 1,000

“ —— ” 524 500

2025

“ ” 20 “ ‘ ”

04 人才之林


阿卜杜勒·拉赫曼
阿卜杜勒·萨布尔
埃比德·马哈茂德
阿里·穆罕默德
侯赛因·哈桑
艾哈迈德·穆罕默德
杰米·格林


3 良好健康与福祉
4 优质教育
5 性别平等
8 体面工作和经济增长
10 减少不平等

“ ”

“ ”

1

86

109

27

2025

4.70 5 4.79

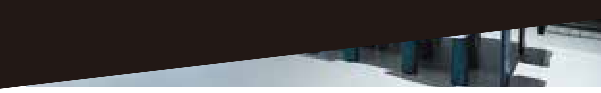
“ ”

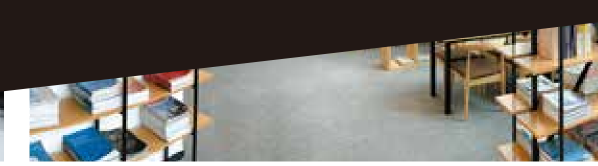
100%

“ ”

“ ”

30





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2025

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105 18
47 13
4 25
178 21,756

65
3,515
688

4 20 5
“ ” 52.6%

ȞФÝ äƵ®.. + @ ÕÃÖ(§Süſ"6 ÈÒè ŒI× ³PóA¿%'Ê'ïA•€ u.aîCƒ cIL äO¢7g, äO0U S/ /?Bƒ9¤øbF¢Îã3âN0

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QC

22

200

“ ” “ ” “ ”

“ ” “ ”

“ ”

“ ”

100 241

/ 14 168

5 100 “ ”

“ ” “ ”

“ + ” “ ”

5

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“ ” / 9

23

2021-2025

5,000

47%

2025 250

4,086

“ ”

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“ ”

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100%

100%

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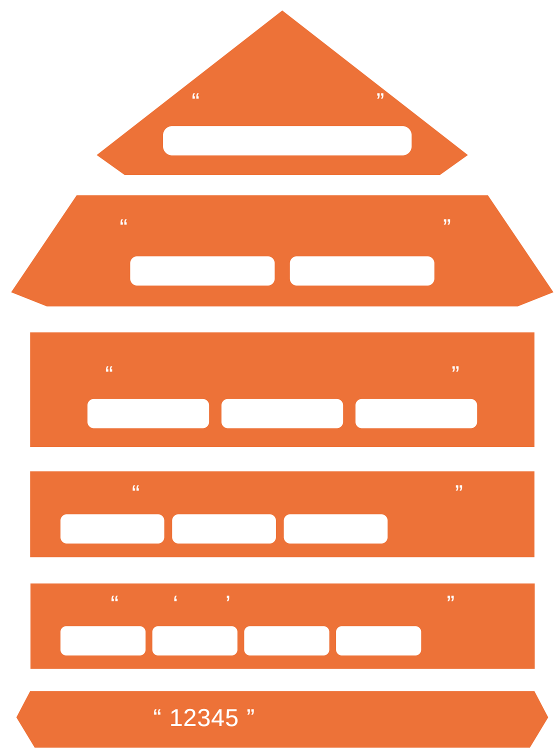
1

30%

/ 6	154	ISO45001	7

2025 “ 12345 ”



“ ” “ ” “ ” “ ”

2025 100%	13,013

“ ”

EHS

“ ”

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“ ”

4,846.94

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“

” “ ” “ ”

“ ”

“ ” 4

22 AI AI

1 100%

“

”

“ ” 202

“ ”

6,000

59,035

“ ”

103 13,669

“ 12345 ”

“ ”

“

” “ ”

917 162 63,401

6

2026 1 18

50%

94%

“ ” 4

100%

85%

97%

“

”

7

0

“ ”

“ ”

1,358
9,509
314
100%

		2025	
		14,341	
		11,816	
	STEM[*16]	3,011	
		2,525	
	STEM	389	
	STEM	3,400	
		11,788	
		2,553	
		63	
		2	
		61	
	[*17]	3	
		635	
		51	
	[*18]	1	
		584	
		28	
		66	
		13,643	
	30	3,158	
	30 50	9,501	
	50	1,682	
		12,213	
		1	
		2,127	

*16

*17

*18 IT

		2025	
		18.14	%
[*19]		19.72	%
	30	29.58	%
	30 50	16.74	%
	50	7.02	%
		16.43	%
		0	%
		29.90	%
		1.59	%
		1.42	%
		19.29	%
	30	26.47	%
[*20]	30 50	14.80	%
	50	6.48	%
		14.04	%
		0	%
		29.90	%
		1.59	%
		1.42	%
		17.16	%
		3,515	
		2,818	
		697	
30		1,563	
30 50		1,951	
50		1	
		0	
		0	
		3,515	
		2,892	
		623	
		688	
		16.37	%

*19 /

*20

1,329

100%

	2025	
	100.00	%
	100.00	%
	100.00	%
	76.19	%
	96.22	%
	100.00	%
	100.00	%
	100.00	%
	48.97	%

“ ” “ ” 1.8‰ 1.5‰ 1‰

2026

48

0

0

0

10

0

“ 12350 ”

RoHS REACH

SAP OA MES SCADA LIMIS DFMEA PFMEA CP PPAP ISO9001 ISO14001 ISO45001 ISO5001 ISO10012 ISO7025 GB/T23001 GB/T29490 ISO9001 IATF16949

“ ” “ 555 ” QC SOP

2025 “ ”, “ ” “ ” “ ”

294

2025 “ ”

2025 106 120

UL SGS Interteck TÜV DNV LR ABS FDA BKI ACS

KTW CCS

“ ”

0

12 45

100

31

“ ” 31 1,000 ESG

ESG

31

30

PD 20

ESG

ESG

ESG

“ ” “ ” “ ”

ESG

2025

ERP MES SSO

IT

5

9-11

8 16 100%

16 / 1 / 4 / 1 /

/ /

21
100%

0.039 /
0.001 /

0.005 /
0.003 /

100%

“ ” “ ” “ ”

SOP

“ — ”

“

\+ ”

PIR

35 **87.5**

SRM “ ” “ ”

OA SAP

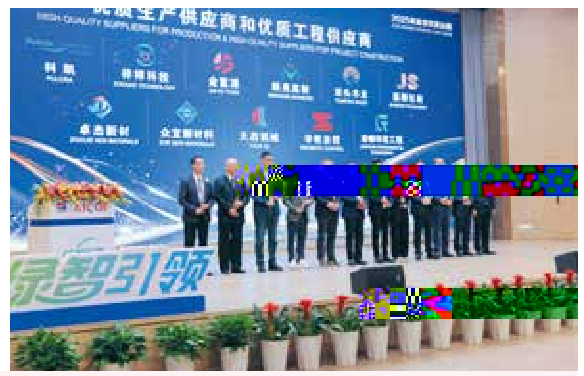
“ ”

ESG

8

/ /

20



920

22

D

7

6

21

“ 1+N ”

SRM

12

100%

80%

20

920

705

76.63%

“

” “ ” “ ” “ ”

(A)	C D	

(A)

KPI

920

2025

60.43% 60%

131

ESG

94.57%

100%

98.49%

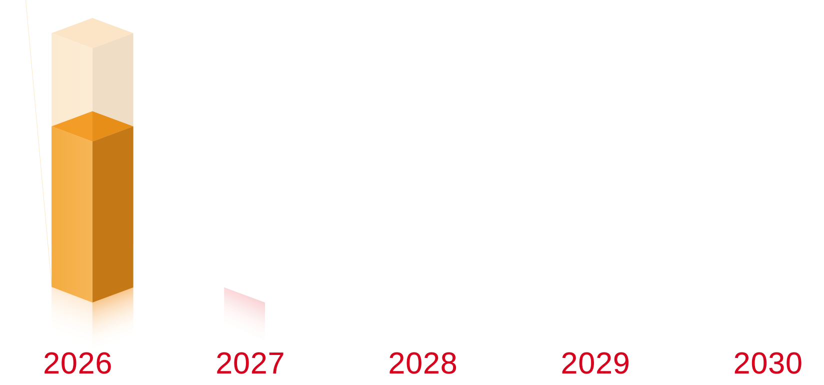
12

20

42.75%

30.19%

ESG 60%



2025

	2025	
	871	
	7	
	42	
	920	
	0	
	111	
	111	
ESG ESG	2	
	385	

“ ”

10

2007 6

2,300 456

10 18 2,300 456

AED

AED

30

“ ”

“

” AED

100

2025

2025

1

1 20 10

##

2025

230 9 cc

9 cc

34 cc

“ ”

2025 “ ”

100 10 10

“ ” 50

“ ” “ ”

“ ” “ ”

2,000

2025

“ ”

60

“ ”

4

10	9
36	40
4,612	6
20.9	

95%

“ ”

“ ” “ ”

“ ”

“ + ”

“ ”

“ ” 12
“ ”

2,000

3,000

2025

9

250

“ ”

8
157
3.8
9.6
13
11.9
3,200

“ ” “
” “ ”

“ ”

300
600
90%

” “ Winter Gala ” “ ”

22
3
48
550
300
2.4

“ ”

TÜVRheinland®
Precisely Right.

AíÌÌ*¢i 'æ5 o

o

o

ÌM¸o

R°R41 6.o <vo 6 eO k"÷ o 5..¶%ü R°R4 oφioØ¯%Æ1 #W J J Hip!R°R4p"1 p!1 ºp'ðÖ,%üçFò O ü6
eO k"÷o J Hip!,%üçFò p"1 p! k"÷p"E (ÓW c *ł u o¯o˜o¯s"î2 Mì"—+T1⁄#Io J Hip!1⁄#I p' YAºI˚J+ 4,
* i <1⁄#I 1"f1 ,%üçFò &' oo˜o¯o÷s o oo˜o¯os˙o˜6 o˜4ÆPò oo˜o¯os˙oo¯6 o˜o4ä E "î2 Mì"—+T à
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,%üçFò ¯\ \" "î2 Mì"—+T1⁄#IE ¯(ä'Éi%# _ D'1⁄#I ¯! E "î2 Mì"—+T än45e¯ 2˘1⁄o O 6
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/i* oφioØ°R4 gC OK _R.¶# X˜* ! <1 º E * i 6 ! _t.'AºI˚/&# k:b/&" ! o -u "` ,%üçFò E
1⁄#I ¯(< 6+: * i gxEíD0 v(E÷ "î2 Mì/&Z›g FäZ¯# * i M¸i E %Æe 1fWK < R°R4E OK\"5. 2m
* i "NZ› ä'ÉM¥* E * i ,ä[R Ds1fWKAºI˚* i ,ä[o -u*ł "î2 Mì"—+T1⁄#I Y øAºI˚# k:bE OK !#4‹ < o‡

*¢i 7 ˙o

oφioØ°R4 2moÖóoφ p p p oÔıoüöyoüp¯p˜o‡oÔÖÃG o˜o¯oÔÖ˜o˜o˜o˜oÔæ‡p o˜,%üçFò _ 1ŁE Ax* MŁ4G
2 7 o"`XÀ6+'ï5 , E eC.To "Éu f]\!! * /& än o " 1º * \'/&Z˜ / ; !(EÉ÷r4," ; * \'/&.p#Ì ;
g˝eh 69_Fo oüàòÉ÷rE Z›g J C JH o 2 Kz & oÀ# ,-¥JHMƒ^ÜWK* i < o‡

*¢i EïE o

* i 4ç&' 9 ,%üçFò J C +A# r;ç Zä k"÷î2 Mì"—+T än MŁ4GE !(EÉ÷r4,2˘ AºI˚E * i X`?,o v
R" 1ºo! * 6äu Z˜ /"î2 Mì"—+T 1⁄#I # 1"f1 _t.' oÔÖÖ˜o˜o˜oöÔò˜o˜o¸o * i " ! o " 1º" *,/& ;* \'/& ;
%Ý /&# .p#Ì/&o E I -¥ o"* 6äuZ˜ / Ax* MŁ4G änE "îf_/&# \'˛ < o‡

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x <vZÀ7 £5 1? C - k"÷PØ. E—J 2 . J+ o˜o'öp%p%î2 Mì"—+T1⁄#Io ZÔWKo Do‡

x C - k"÷PØ. E—J 2 "VJ+ o˙"öp%p%"î2 Mì"—+T1⁄#IN !5o o¯o˜o¯sóÉ6 íZ¡o Do‡

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x =(*£; R77J RKœ 77J 1⁄#I7 ¯ o‡

x oÔoÔo˜o˜o˜oÔº! o "ro " *,/& ;* \'/& ;%Ý /&# .p#Ì/& o‡

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1 ºE * i <:!§# I - " 1ºo! o‡

x díZÆJ C +AäC Xä# Z˜ / ^˘S$ "î2 Mì"—+TJ C E rd- <@I ;KœMP _ç 2ƒ!5 < o‡

x Z¾\ \" "î2 Mì"—+T1fWK+AfÉ rd- „#Wo äC Xâ f]\!! än1⁄#I RKœ o " 1º Ax* MŁ4G4o2m#
f]\!! * /& än E 45e¯;4s# # 1⁄#I o -uZ˜ /e¯%Æ+Afa4o2m4s# <@I o‡

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